

# Brock University Pension Plan Spouse & Beneficiary Designation

<b>Plan Name</b>	<b>Brock University</b>
<b>Plan Registration Number</b>	<b>0327767</b>
<b>Name of Member</b>	_____
<b>Brock ID Number</b>	_____

**Initial Designation**     **Revised Designation**

In accordance with pension benefits legislation and the terms of the plan, your Spouse\* may be entitled to certain benefits following your death, regardless of any beneficiary you have named. Benefits not payable to your Spouse\* will be paid to your beneficiary.

### **Designation Of Spouse** *(definitions on the reverse side of this form)*

I have a Spouse\*, as defined by the applicable legislation.

Spouse's Name: \_\_\_\_\_  
Last First Initial

Spouse's Date of Birth: \_\_\_\_\_ (MM/DD/YYYY)

Spouse's Gender:            Male                       Female

I do not have a Spouse\*, as defined by the applicable legislation.

### **Designation Of Beneficiary**

I revoke any previous beneficiary designation. I appoint the following beneficiary to receive any amounts payable from the plan, in the event of my death:

**Please refer to information on back of form regarding payment of death benefit**

My Spouse\*, as designated above \_\_\_\_\_ %

<input type="checkbox"/> Name(s)	Relationship(s)	
_____	_____	%
_____	_____	%
_____	_____	%
_____	_____	%
		<b>100%</b>

I reserve the right to revoke the designation of my beneficiary, including the designation of my spouse. I acknowledge that all designations remain in effect until they are revoked in writing and received by my employer.

\_\_\_\_\_  
Signature of Member

\_\_\_\_\_  
Signature of Witness (other than beneficiary)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Witness (Please Print)

***Definition of Spouse  
Under the Ontario Pension Benefits Act***

At the date a determination of spousal status is required, spouse means, except where otherwise indicated in the PBA, either of two persons who,

- a) are married to each other; or
- b) are not married to each other and are living together in a conjugal relationship,
  - i. continuously for a period of not less than three years, or
  - ii. in a relationship of some permanence, if they are the parents of a child as set out in section 4 of the Children's Law Reform Act.

Brock University protects your privacy and your Personal Information. The Personal Information requested on this form is collected under the authority of *The Brock University Act, 1964*, and in accordance with the *Freedom of Information and Protection of Privacy Act* ("FIPPA"). The information will be used to administer your University benefits. Direct any questions about this collection to the pension administrator at Brock University at [pension@brocku.ca](mailto:pension@brocku.ca) or see [www.brocku.ca/human-resources/pension](http://www.brocku.ca/human-resources/pension)