

Brock University Pension Plan Spouse & Beneficiary Designation

Plan Name Brock University
Plan Registration Number 0327767
Name of Member _____
Brock ID Number _____

Initial Designation **Revised Designation**

In accordance with pension benefits legislation and the terms of the plan, your Spouse* may be entitled to certain benefits following your death, regardless of any beneficiary you have named. Benefits not payable to your Spouse* will be paid to your beneficiary.

Designation Of Spouse *(definitions on the reverse side of this form)*

I have a Spouse*, as defined by the applicable legislation.

Spouse's Name: _____
Last First Initial

Spouse's Date of Birth: _____

Spouse's Gender: Male Female

I do not have a Spouse*, as defined by the applicable legislation.

Designation Of Beneficiary

I revoke any previous beneficiary designation. I appoint the following beneficiary to receive any amounts payable from the plan, in the event of my death:

Please refer to information on back of form regarding payment of death benefit

My Spouse*, as designated above _____ %

<input type="checkbox"/> Name(s)	Relationship(s)	
_____	_____	%
_____	_____	%
_____	_____	%
_____	_____	%
		100%

I reserve the right to revoke the designation of my beneficiary, including the designation of my spouse. I acknowledge that all designations remain in effect until they are revoked in writing and received by my employer.

Signature of Member

Signature of Witness (other than beneficiary)

Date

Name of Witness (Please Print)

***Definition of Spouse
Under the Ontario Pension Benefits Act***

At the date a determination of spousal status is required, spouse means, except where otherwise indicated in the PBA, either of two persons who,

- a) are married to each other; or
- b) are not married to each other and are living together in a conjugal relationship,
 - i. continuously for a period of not less than three years, or
 - ii. in a relationship of some permanence, if they are the parents of a child as set out in section 4 of the Children's Law Reform Act.

Brock University protects your privacy and your Personal Information. The Personal Information requested on this form is collected under the authority of *The Brock University Act, 1964*, and in accordance with the *Freedom of Information and Protection of Privacy Act* ("FIPPA"). The information will be used to administer your University benefits. Direct any questions about this collection to the pension administrator at Brock University at (905) 688-5550, ext. 3186 or see www.brocku.ca/human-resources/pension