

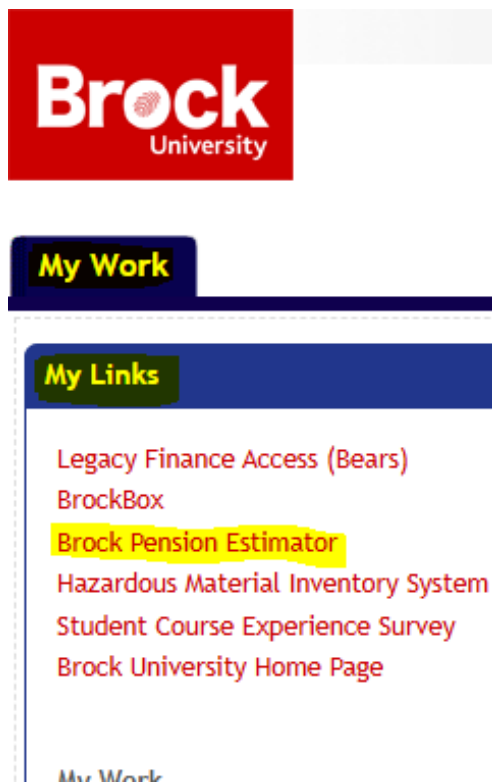
A Guide to Using the Brock Pension Estimator

The Brock Pension Estimator can be used to generate a pension projection or view your annual pension statement. This guide explains both processes.

Note: You can only access the Brock Pension Estimator after you have received your first pension statement. Newer plan members may not have access.

Accessing the Estimator

1. Login – go to your Brock Portal (my.brocku.ca).
2. Navigate to the “My Work” tab and select the “Brock Pension Estimator” link under the “My Links” heading.

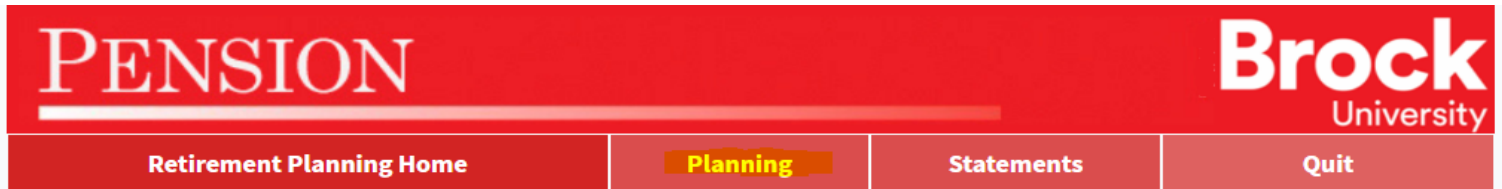


*If you are a first-time user of the Brock Portal go to my.brocku.ca and follow the instructions to activate your account.

3. After logging in, you can complete one of the following tasks:
 - Generate a pension projection
 - View your Annual Statement

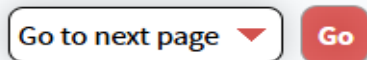
Generating a Projection

1. **Navigation** - Select the “Planning” tab from the top ribbon in the Brock Pension Estimator.



2. **Introduction Page** – Review the Summary and click “Go”:

Click Go at the bottom of this screen to continue to the Basic Personal Data screen.



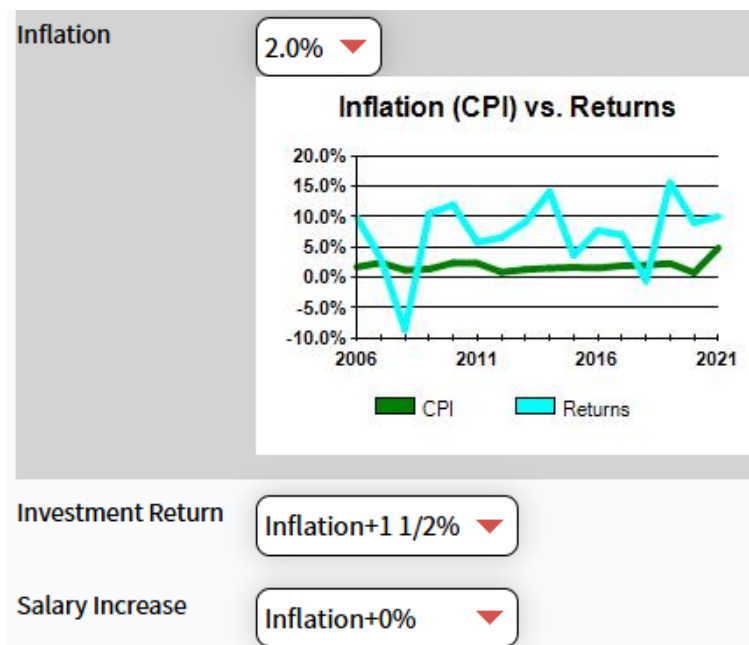
3. **Basic Personal Data and Current Account Balances** - Most fields on this page will be prefilled; use the *User Inputs* section at the bottom to enter your selections. Choose the options that match the data you’d like included in your projection. Click “Go” once your inputs are entered.

User Inputs (Required)

Retirement Age	55 years, 0 months (Date = 07/01/2054) ▼	i
% Full Time	100% ▼	i

4. **Economic Assumptions** - The image below outlines the recommended economic assumptions for individuals. These values have been selected using a conservative approach.

As illustrated in the image, assumptions are based on inflation. If inflation is set to 2% and salary increase is set to 0%, the estimator applies a 2% salary increase as the base.



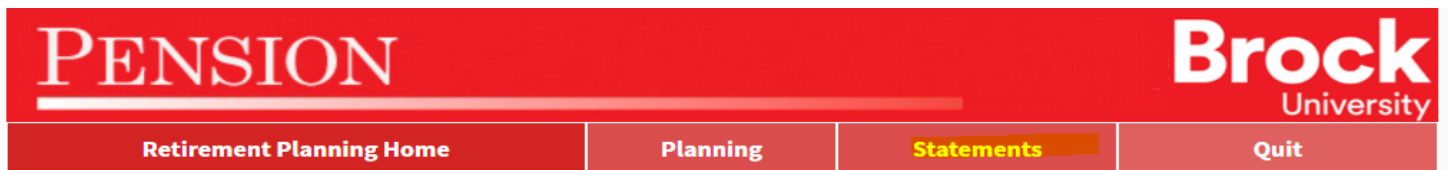
Click “Go” once you have entered the desired assumptions.

5) Final Results

This page will display your projected values. You will have the option to update your estimated retirement age at the bottom of the page.

Obtaining your Pension Statement

1. Navigate to the “Statements” tab in the top ribbon of the Brock Pension Estimator.



2. Select the year of the statement you would like to view:

Your Pension Statement

Select Statement Year

Select Statement Year 2025 ▼

Go to next page ▼ Go

3. To print or save the statement, use the “Printer-Friendly” option at the top of your statement page:

