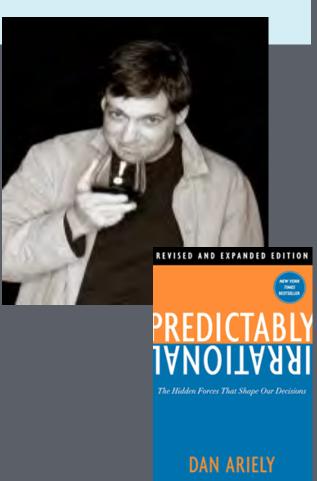
Dan Ariely, behavioural economist, (MIT& Duke)

Dear Dan,

I can't help noticing. Why does a behavioural economist have a publicity photo of himself that shows him drinking a glass of wine while smirking?

Just wondering in Greenville, NC

--- Bob Knight



# How wine writers influence consumer behaviour

On the predictably irrational nature of wine writing today

### Andrew Jefford, UK (Decanter)



"The creature we used to call a wine writer has died."

### Possible explanations

Fewer in the market; high unemployment

Possible unethical behaviour

Questions concerning their expertise

### If their expertise was in doubt....

No perceived expertise = no authority

No authority = no influence

"For the first time in the long history of wine commentary

(dating at least the 18th century) "wine experts" have become a suspect class, like sex offenders."

Steve Heimoff, West Coast Editor

The Wine Enthusiast



# Theory of Expert Competence ["What factors lead experts to do well or poorly"] (James Shanteau, 1992)

- Knowledge of the domain
- Cognitive skills
- Psychological skills
- Decision-making skills
- Task Characteristics?????



### Task characteristics: good performers

Fairly stable stimuli

Experts agree on stimuli

Feedback available

Objective analysis

- Accountants
- Test pilots
- Grain inspectors
- Soil judges
- Astronomers
- Livestock judges

### Task Characteristics: poor performers

Changeable stimuli

Experts disagree on stimuli

Less predictable problems

Feedback unavailable

Subjective analysis only

- Judges
- Counselors
- Parole Officers
- Stock Brokers
- Physicians
- Auditors

#### 2001, Wine Writers' Expertise Suspect

#### Frédéric Brochet



- Experts couldn't tell a white from a red or
- a simple wine from a premium

## Experts taste different from average consumers:





### "The gap between wine expert ratings and consumer preferences."

Jan Schiefer & Christian Fischer (2008)



"Expert ratings may not be so useful as a decision cue for a consumer who wishes to purchase a wine he will like."

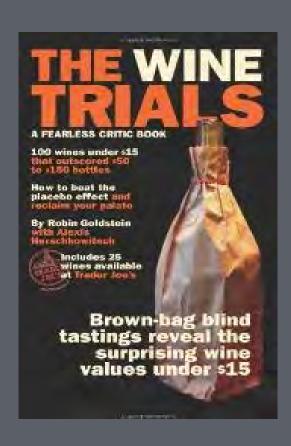
"Awards and ratings ...hold little value for a large share of the non-expert audience."

### "Wine Expertise Predicts Taste Phenotype." John Hayes & Gary Pickering (2012)



"Wine consumers may wish to apply caution in adopting an expert's endorsements or recommendations."

### Wine Trials, Robin Goldstein, 2008

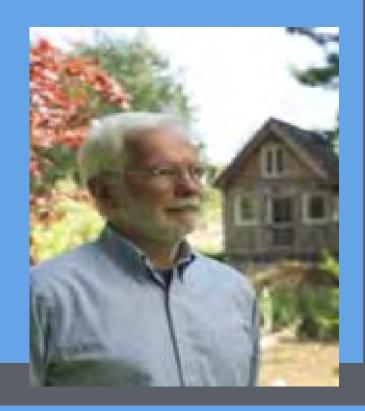


"Wine experts liked more expensive wines a bit more. But, a vast majority of wine drinkers are everyday drinkers. Therefore, expert reviews have little relevance to the average consumer."

The siege continues...

### Wine Competitions

Robert E. Hodgson



Judges could not replicate their own scores.

Scores varied by plus or minus four points over three blind tastings.

### Highly criticized studies

(except Pickering's, of course)

Some exceptional flawed

Some a misinterpretation of the results

All wine writers suspect ("like sex offenders")





It wasn't that the traditional wine writer had no clothes, but he sure was down to his underwear.

### New generation wine enthusiasts

"I want to know not just the deliciousness of a wine, but why it is culturally valuable... and, I do not want one man to tell me what is good."

---Luscious Lushes, Aug. 20, 2012

(aka Thea Dwelle)



The perfect setting for a revolution

- Legitimation crisis
- Disruptive innovation
- Receptive new audience



"The empowerment of the people"

Mike Steinberger, The Future of Wine Writing (2009)

### Wine Blog Revolution

- 1997 ---did not exist
- Today, 1500 in North America, 1000 written by nonprofessionals
- Fast, cheap, no criteria, no editors, no code of ethics, no monitors

### As traditional wine writers entered the medium...

Demanded standards

Blog Awards

Blog Conferences



### Wine writing fragmented, however...

Dr. Liz Thatch



Sonoma State University



### Dark side of blogs:

- Seldom profitable
- Hard to maintain
- Perpetuate myths, innuendos and falsehoods
- Blistering and unfounded diatribes against the innocent
- More amateur they are, the more bloated

### Sorting the good, the bad, the ugly

#### Statistical Analysis

- "Social Network Analysis Index"
- Properties:
  - Recognition
  - Activity
  - Novelty
  - Eloquence

Dr. Kostas Zafiropoulos, University of Macedonia



- fermentation.typepad.com (Tom Wark)
- vinography.com (Alder Yarrow)
- goodwineunder20,blogsppot.com
- goodgrape.com
- wannabewine.com
- lennthompson.com
- drvino.com (Tyler Colman)
- jimsloire.blogspot.com (Jim Budd)
- wildwallawallawinewoman.blogspot.com
- dirtysouthwine.com

### Linda's Ontario picks:

- deantudor.com (Dean Tudor)
- winealign.com (David Lawrason, John Szabo)
- winesinniagara.com (Rick Van Sickle)
- tonyaspler.com (Tony Aspler)
- grapeguyvintages.blogspot (Michael Pinkus)
- uncorkontario.com (Shawn McCormack)

# Who influences the buying behaviour of the average consumer?



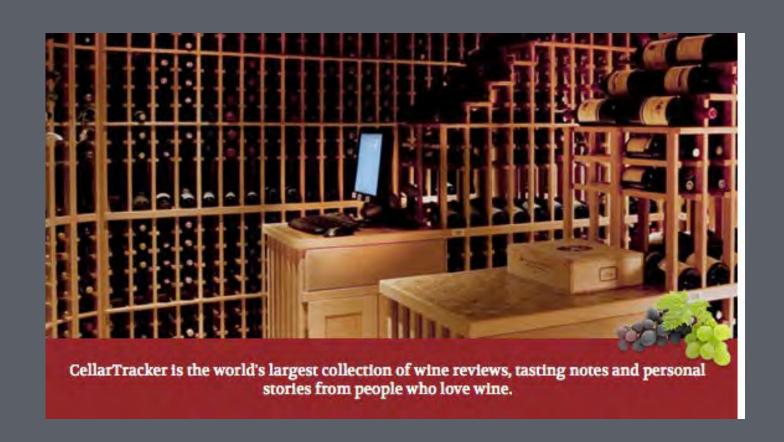
# Who do friends and trusted advisors turn to for guidance?

If roughly 30% of regular drinkers still go to traditional wine writers....

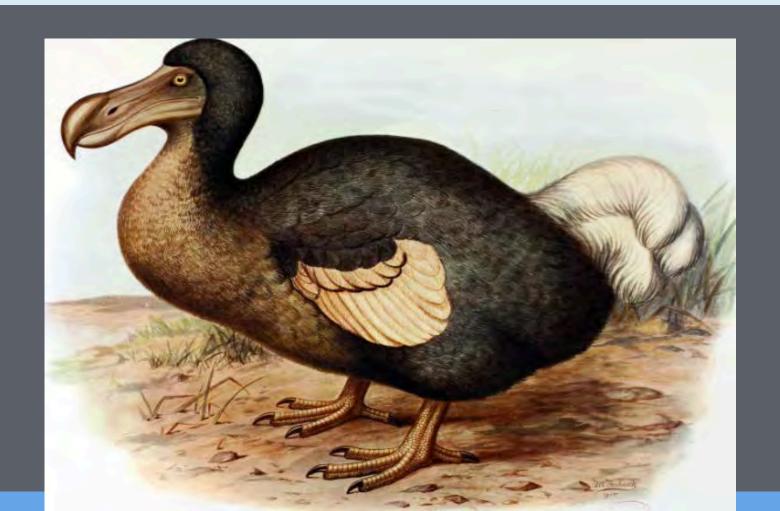
And, if the other 70% go to friends and trusted advisors...

Looks like it's the friends and advisors who are still reading traditional wine writers.

### Cellar Tracker: for those who prefer to crowd source their advice



### Have traditional wine writers gone...



### LCBO thinks not

Astrid Brummer, Product Manager, Ontario Wines



Heather MacGregor, Media Relations, LCBO



# Scientific evidence of influence is scant, but we do know this:

The more wine education, the more concordance with traditional wine writers/experts

Traditional wine writers' reviews still matter for the segment of experienced consumer

However, wine writing and wine buying are not still perverse...

# "Tracking Wine Media Usage and the Influence of Critics" (2012)





That's something Dan Ariely can butter his bread on!

### Special thanks

Dean Tudor, Wine Writers Circle of Canada

Debi Pratt, Public Relations Vincor